Douglas J. Pick Eric C. Zabicki

PICK & ZABICKI LLP

Counsel to Appellant Second Phoenix Holding LLC 369 Lexington Avenue, 12th Floor New York, New York 10017 (212) 695-6000

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

In re

SECOND PHOENIX HOLDING LLC,

Debtor.

SECOND PHOENIX HOLDING LLC,

Appellant,

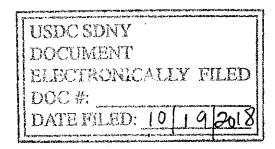
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WILLIAM K. HARRINGTON, INTERNAL : REVENUE SERVICE, DEBORAH J. PIAZZA, : EVAN BLUM, 212 EAST 125TH STREET LLC,: STATION COMPANY DB LLC, :

Appellees.

S.D.N.Y. Bankr. Case No. 18-10009 (MG)

Civil Action No. 18-cv-8832 (DLC)



NOTICE OF WITHDRAWAL OF APPEAL

PLEASE TAKE NOTICE, that appellant Second Phoenix Holding LLC (the "Appellant"), by its undersigned counsel Pick & Zabicki LLP, hereby withdraws its appeal from that certain Order Denying Disclosure Statement and Plan Confirmation and Directing Appointment of Chapter 11 Trustee, dated September 21, 2018, entered by this Court, Bankruptcy Judge Martin Glenn presiding.

So arlered. June 6 Ke. 10/19/18 Dated: New York, New York October / (_, 2018

PICK & ZABICKI LLP

Coursel to Appellant Second Phoenix Holding LLC

By:

Douglas L. Pick, Esq.

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TO: Office of the United States Trustee U.S. Federal Office Building 201 Varick Street, Room 1006 New York, New York 10014 Attn: Brian S. Masumoto, Esq.

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